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TAX STATUS CONFIRMATION LETTER FOR GEORGE MASON UNIVERSITY

The undersigned, Elizabeth A. Brock, the Associate Vice President and Controller of George Mason University and as such authorized to execute this certificate in the name of George Mason University, hereby certifies that to the best of her knowledge, information and belief, the following facts are true, correct and complete:

- (1) George Mason University has received a ruling or determination letter from the Internal Revenue Service stating that George Mason University qualifies as an instrumentality of the Commonwealth of Virginia and is automatically exempt from income tax. Contributions made to George Mason University for exclusively public purposes are deductible by donors as charitable contributions as provided in section 170 of the Internal Revenue Code.

- (2) Notice of a change in the status of George Mason University under the section or sections of the Internal Revenue Service Code identified above has not been made to the public (such as by publication of the Internal Revenue Bulletin), and the Internal Revenue Service has not given notice to George Mason University that it will be deleted from such status.

9-24-2013
Date


Elizabeth A. Brock
Associate Vice President and Controller