Internal Revenue Service

Date: November 27, 2006

THE MEDICAL COLLEGE OF WISCONSIN INC
8701 W WATERTOWN PLANK RD
MILWAUKEE WI 53226-3548

Department of the Treasury P. O. Box 2508 Cincinnati, OH 45201

Person to Contact:

Janet M. Duncan 31-07676 Correspondence Specialist/Screener

Toll Free Telephone Number: 877-829-5500

Federal Identification Number: 39-0806261

Dear Sir or Madam:

This is in response to your request of November 27, 2006, regarding your organization's tax-exempt status.

In November 1968 we issued a determination letter that recognized your organization as exempt from federal income tax. Our records indicate that your organization is currently exempt under section 501(c)(3) of the Internal Revenue Code.

Our records indicate that your organization is also classified as a school under sections 509(a)(1) and 170(b)(1)(A)(ii) of the Internal Revenue Code.

Our records indicate that contributions to your organization are deductible under section 170 of the Code, and that you are qualified to receive tax deductible bequests, devises, transfers or gifts under section 2055, 2106 or 2522 of the Internal Revenue Code.

If you have any questions, please call us at the telephone number shown in the heading of this letter.

Sincerely,

Janna K. Skufen

Janna K. Skufca, Director, TE/GE Customer Account Services